

# Is Income Equality also Better for Your Cognitive Health? A Multilevel Analysis on Trajectories of Cognitive Function at Older Ages

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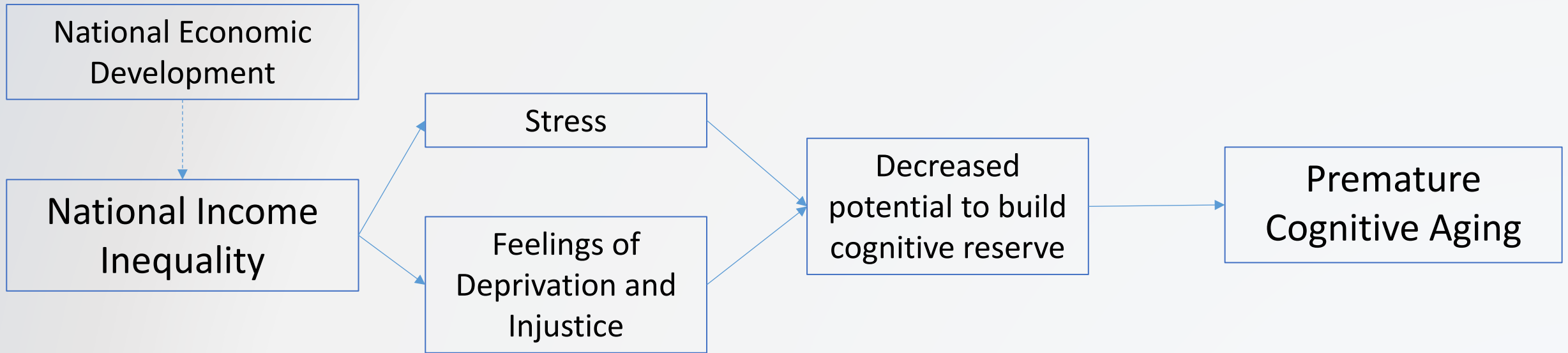
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# Is Income Equality Good for Cognitive Health?

- Starting point: Income equality and physical health/mortality
- Health is dependent on socioeconomic position and responds to income equality on a contextual level (Wilkinson & Pickett 2008; 2010; Babones 2008; Elgar 2010)
- Health gradients are paradoxically steeper in more egalitarian countries (Beckfield & Olafsdottir 2013; Chauvel & Leist in press)
- Assumed mechanism: income inequality puts individuals under stress and frustration which leads to impaired health

# Paths from Income Inequality to Cognitive Decline



Similarly to health, income inequality could lead to impairments in cognitive health/ premature cognitive aging via stress or frustration.

Important in order to identify population segments at risk of cognitive decline.

# And Some Explorations...

## **... on the Associations between Educational Attainment and Cognitive Function at Older Ages**

Another way of looking at inequality is to estimate the extent to which health or cognitive health is associated with social hierarchy – how well is environment (welfare state...) compensating for past inequalities in education?

Our argument: Less supporting/enabling environments lead to stronger education-cognition gradients (leaving less educated worse off), more enabling environments compensate and lead to flatter education-cognition gradients.

# Research Questions

## **Research Question 1:**

Is income inequality associated with aging-related cognitive decline? Controlling for socio-demographic factors and health.

## **Research Question 2:**

How is cognitive function associated with educational attainment net of the educational distribution per country?

## **Research Question 3:**

Do education-cognition gradients vary with income inequality?

# Data

- SHARE waves 1. 2. 4. 5
- Cognitive function: average summary z-score of fluency, immediate and delayed recall (2nd, 3rd, 4th testing standardized with 1st test mean and sd)
- Education: ISCED information recoded in three categories
- Gender, marital status/living with partner
- Self-rated health
- Level of economic development (GDP) and level of income inequality (Gini) from UNU-WIDER World Income Inequality Database

# Strategy of Data Analysis

- Mixed multilevel modelling: measurements within individuals within countries with varying slope of age (`xtmixed`)
- Interactions of Gini with age to investigate the role of income equality on aging-related cognitive decline
- Postestimate BLUPS (`reflects/reses`) : random intercept residuals (=average cognitive function) and slope of logit rank of education (=education-cognition gradient) per country

# Three-Level Random-Slope Model Specification

$$y_i = \alpha_{j[i]} + \beta_{j[i]}x_i + \gamma_{k[i]} + \delta_{k[i]}z_i + V_i u + \varepsilon_i$$

$$\begin{pmatrix} \alpha_j \\ \beta_j \end{pmatrix} \sim N \begin{pmatrix} \mu_\alpha \\ \mu_\beta \end{pmatrix}, \begin{pmatrix} \gamma_k \\ \delta_k \end{pmatrix} \sim N \begin{pmatrix} \mu_\gamma \\ \mu_\delta \end{pmatrix}$$

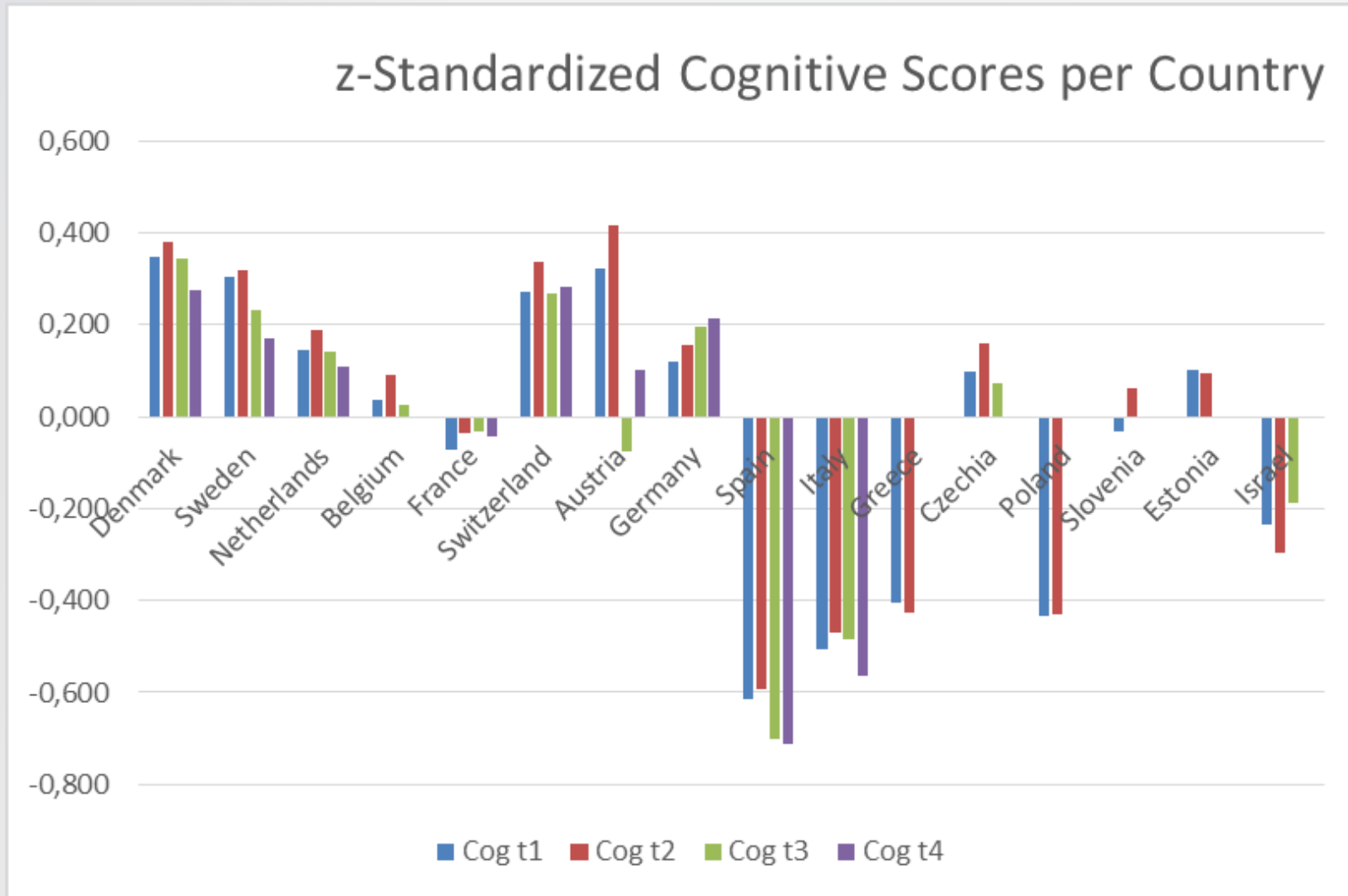
- $y_i$  - Cognitive Function
- $\alpha_{j[i]}$  - Country-Level Intercept
- $\beta_{j[i]}$  - Random Country-Level Slope of Age
- $\gamma_{k[i]}$  - Individual-Level Intercept
- $\delta_{k[i]}$  - Random Individual-Level Slope of Age
- $\zeta$  – Fixed Effects of:
  - Age (Model 1)
  - + Gender. education (Model 2)
  - + Centered Country-Level GDP and Income Inequality (Model 3)
  - + Interactions Age\*Gini (Model 4)
- $\varepsilon_i$  - Error
- $\alpha_j, \beta_j, \gamma_k, \delta_k$  are normally distributed with mean  $\mu$  and covariance matrix  $\Sigma/\Lambda$

Note.  $j[i]$  - maps individuals to countries. Notation according to Gelman & Hill (2007) Data analysis using regression and multilevel/hierarchical analysis. NY: Cambridge University Press (p. 261 ff.).

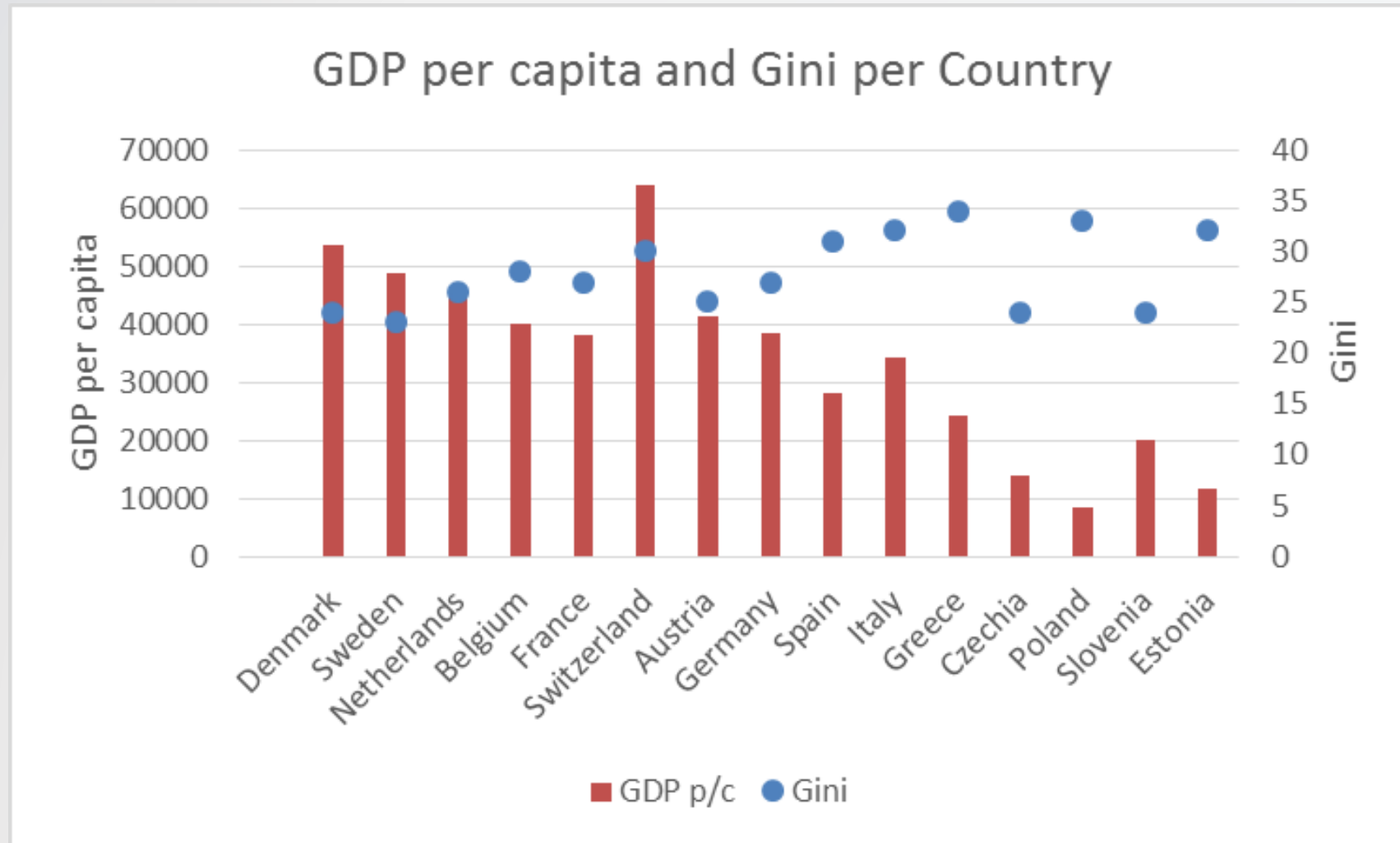
Stata notation: `mixed ctot agedec50 i.edu3 gender mstat sphus_2 c.cgdp c.cgini c.giniagedec50 || country: agedec50 || mergeid: agedec50. cov(unstruc) iter(15)`



# Descriptive Results



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# Results

| Avg. c. score            | Model 1 | Model 2 | Model 3 | Model 4 |
|--------------------------|---------|---------|---------|---------|
| Age                      | -0.276  | -0.225  | -0.225  | -0.225  |
| Education (ref. primary) |         |         |         |         |
| Upper secondary          |         | 0.362   | 0.362   | 0.362   |
| Tertiary                 |         | 0.644   | 0.644   | 0.644   |
| Gender                   |         | 0.166   | 0.167   | 0.167   |
| Living with partner      |         | 0.080   | 0.080   | 0.080   |
| Bad health               |         | -0.217  | -0.217  | -0.217  |
| Centered GDP p/c         |         |         | 0.002   | 0.002   |
| Centered Gini            |         |         | -0.040  | -0.040  |
| Gini * age               |         |         |         | 0.003   |
| _cons                    | 0.390   | -0.204  | -0.191  | -0.191  |
| Ins1_1_1                 | -3.352  | -3.430  | -3.430  | -3.510  |
| Ins1_1_2                 | -1.179  | -1.367  | -1.775  | -1.777  |
| Ins2_1_1                 | -1.509  | -1.647  | -1.647  | -1.647  |
| Ins2_1_2                 | -0.550  | -0.687  | -0.687  | -0.687  |
| atr2_1_1_2               | -0.454  | -0.447  | -0.447  | -0.447  |
| Insig_e                  | -0.686  | -0.687  | -0.687  | -0.687  |

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# Results with Single Cognitive Indicators

| Model 4                  | zImm   | zDel   | zFlu   |
|--------------------------|--------|--------|--------|
| Age                      | -0.255 | -0.244 | -0.223 |
| Education (ref. primary) |        |        |        |
| Upper secondary          | 0.384  | 0.363  | 0.330  |
| Tertiary                 | 0.647  | 0.640  | 0.629  |
| Gender                   | 0.218  | 0.238  | 0.036  |
| Living with partner      | 0.091  | 0.065  | 0.084  |
| Bad health               | -0.219 | -0.209 | -0.216 |
| Centered GDP p/c         | 0.003  | 0.000  | -0.002 |
| Centered Gini            | -0.025 | -0.026 | -0.068 |
| Gini * age               | 0.001  | 0.004  | 0.004  |

# Results for Countries with >2 Waves\*

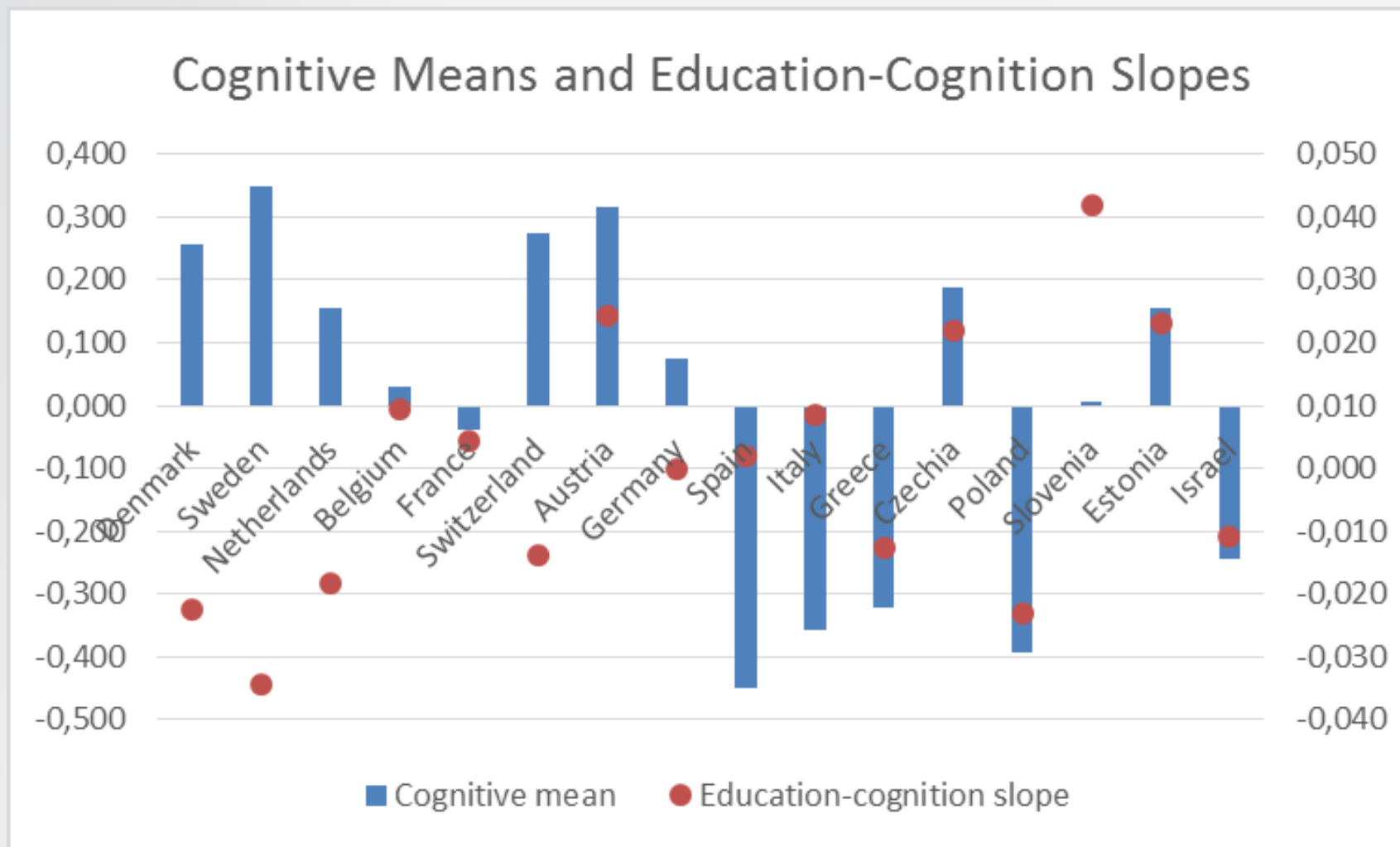
|                          |  | Avg C score | zImm   | zDel   | zFlu   |
|--------------------------|--|-------------|--------|--------|--------|
| Age                      |  | -0.218      | -0.248 | -0.229 | -0.227 |
| Education (ref. primary) |  |             |        |        |        |
| Upper secondary          |  | 0.362       | 0.382  | 0.358  | 0.335  |
| Tertiary                 |  | 0.635       | 0.635  | 0.625  | 0.629  |
|                          |  |             |        |        |        |
| Gender                   |  | 0.173       | 0.224  | 0.252  | 0.032  |
| Living with partner      |  | 0.082       | 0.093  | 0.066  | 0.088  |
| Bad health               |  | -0.229      | -0.232 | -0.220 | -0.225 |
|                          |  |             |        |        |        |
| Centered GDP p/c         |  | 0.005       | 0.005  | 0.000  | 0.000  |
| Centered Gini            |  | -0.038      | -0.028 | -0.028 | -0.056 |
| Gini * age               |  | 0.001       | -0.001 | 0.003  | 0.001  |

\* Austria. Germany. Sweden. Netherlands. Spain. Italy. France. Denmark. Switzerland. Belgium. Israel. Czechia (12 countries with >2 cognitive measurements)

# Just for fun... The education-cognition gradients per country

- Explore the cross-sectional association of education and cognition net of educational distribution
- Logitransformation (Chauvel. 2015) of education as random slope in xtmixed model cross-sectionally: `xtmixed ctot1 agedec501 c.logitranseducation || country: logitranseducation, cov(unstruc) iter(15)`
- BLUP with Stata 'reffects' command estimates the steepness of the education-cognition gradient NET of the underlying educational distribution
- Steeper education-cognition gradients suggest a stronger link between education and cognitive resources ( $\approx$  less supportive/enabling environments for low-educated), flatter gradients suggest cognitive resources to be more independent of education (more equality in terms of building/maintaining cognitive reserve). Calculated net of age.\*

\*see Chauvel & Leist, in press at IJEqH for similar comparative analyses on income-health gradients



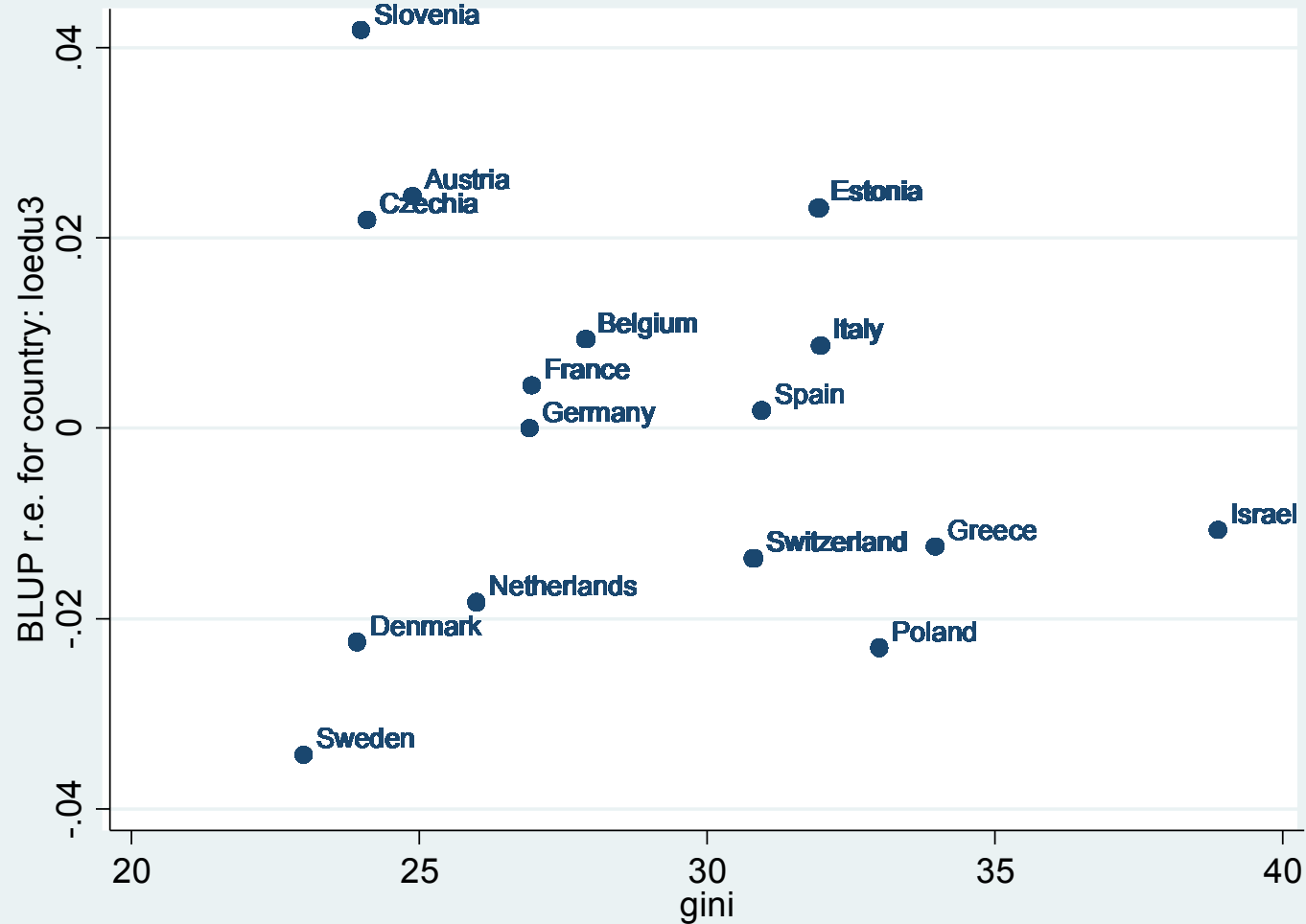
\*Postestimated with BLUPs



# Education-cognition gradients and income inequality

BLUPs assess steepness of the education-cognition gradient.

Marginal association between gradients and income inequality.



# Discussion

- Income inequality is associated with level of cognitive function, but we do not find evidence for associations of income inequality with aging-related cognitive decline – inequality does not lead to premature cognitive aging
- Results hold for single cognitive indicators and for countries with three or four measurements of cognitive function
- Cognitive function typically first increases over time (learning and practice effect) then decreases with age
- Explorations on the education-cognition gradient – different assessment of inequalities at older ages
- Still missing: Including information on childhood conditions and current socioeconomic position (occupation, income, wealth)

# Thanks!

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